

“Master Planning on Microsoft Dynamics A/X 2009”

EXECUTIVE COURSE

Promoting your Dynamics Planning to **Greater Levels**

MICROSOFT DYNAMICS

“Meet the Global demands of your industry & business – today & in the future”

LEARNING OBJECTIVES

- Provide participants a high level summary of the main elements of Master planning;
- Define prerequisite setups in Master planning and other modules in Microsoft Dynamics AX 2009;
- Explain the possibilities in setting up detailed coverage information on single items that do not fit simple group settings;
- Provide an overview of the main forms involved in defining a Forecast plan including;
- Provide a brief overview of how Master scheduling is conducted when companies are running Intercompany or Multisite functionality

“Master Planning on Microsoft Dynamics A/X 2009”



Inspire Innovation & Proactive master scheduling Dynamics A/X operation



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Who should attend?

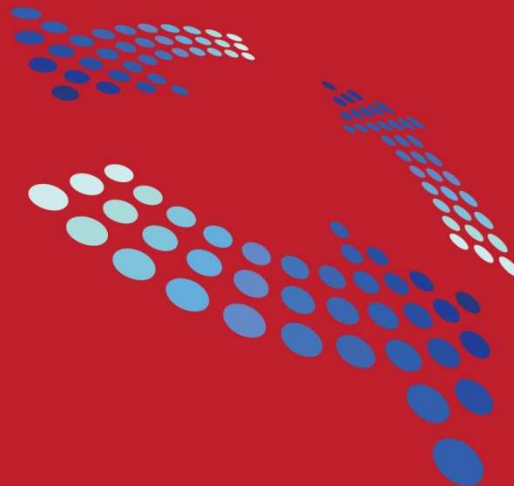
Anyone involved in mastering their IT management, especially in ERP, and need to raise their level of strategic ERP planning, implementing & usage find this program practical, relevant & impact:

- ERP Project Leader
- ERP Team
- IT professionals
- Leader of IT Departments, CIO, CTO
- Anyone aspiring to master their ERP project planning

Training Methodology

→ *Focus on Interactive activities*

- Instructor-led (onsite)
- Group Discussion
- Teamwork
- Case Study
- Presentation, Q&A



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DAY 1

8:30 – 11:30: FORECAST PLANS

- Forecast scheduling
- Forecast models
- Forecast plan
- Enter the forecast line
- The scheduling process & the result
- Item allocation keys
- Period allocation keys
- Reduction keys

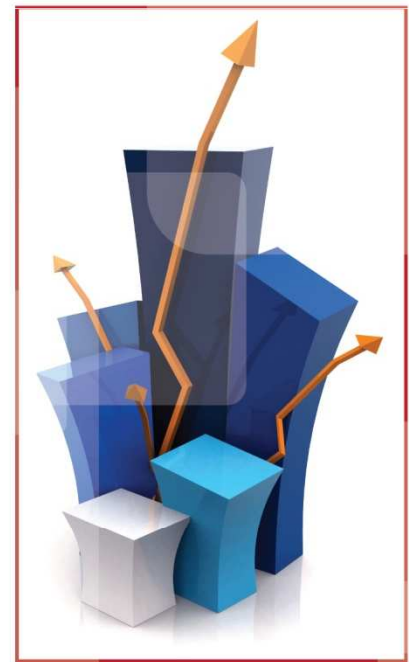
8:30 – 11:30: OVERVIEW ON MASTER PLANING (Cont)

LAB: TEST KNOWLEDGE PURPOSE OF MASTER PLANNING

- Local Master scheduling
- Difference between Master planning and
- Forecast planning
- Difference between Static and Dynamic plans

13:30 – 16:30: MICROSOFT AX 2009 MASTER PLANS

- Overview of plan input and output
- Preliminary considerations
- Understanding the overall workflow
- Master plan form Operations and job scheduling



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DAY 2

8:30 – 11:30: MICROSOFT AX 2009 MASTER PLAN

LAB : TEST KNOWLEDGE

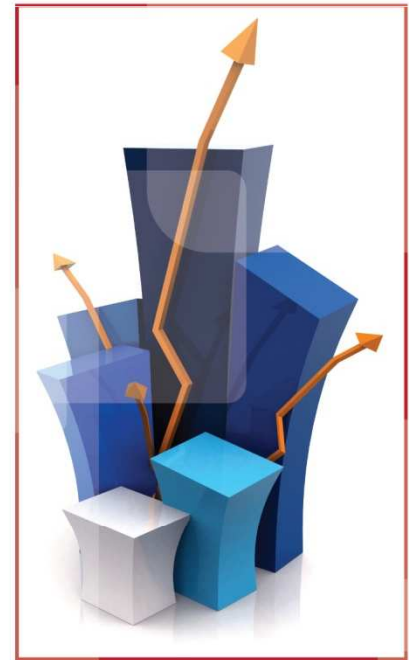
- Preliminary considerations
- Process for setting up the Master planning module
- Settings on Master planning parameters form Master planning principles
- Results of master scheduling
- Run Master scheduling with Sales orders

COVERAGE GROUPS

- Posting Groups
- G/L Account Cards
- The Chart of Accounts Window

13:30 – 16:30: COVERAGE SETTINGS

- Introduction to detailed coverage settings on items
- Coverage settings in the Item details form
- Item coverage fields relevant to coverage settings
- Minimum/Maximum keys
- Item coverage setup
- Warehouses
- Safety stock journal



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DAY 3

8:30 – 11:30: OVERVIEW ON MASTER PLANING

- Forecast scheduling and Master scheduling Global and local Master scheduling
- Master planning on multiple sites (Example of a workflow)

LAB: Test Knowledge

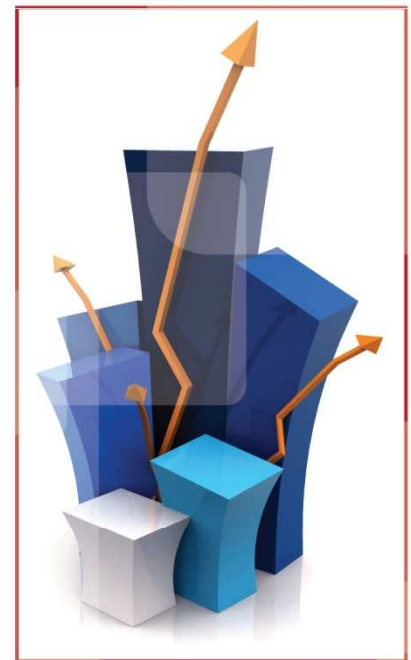
- Create a Period allocation key
- Create an Item allocation key
- Create a Sales forecast

13:30 – 16:30: INTERCOMPANY

- Intercompany scheduling
- Multisite

LAB : Test Knowledge & Example

- Example: Master planning across sites Set up and run Intercompany scheduling on three example companies
- How Master scheduling handles Intercompany
- What parameters are specified when Intercompany Master scheduling is run
- The main areas of Multisite relevant to Master scheduling
- The general results of an MRP run in Multisite environment



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REGISTRATION FORM

COURSE FEES AND GENERAL INFORMATION

(Please make copies of this page for this registration as required)



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HOCHIMINH CITY, DATE & TIME

VINA-TECH

Course Fee: Subject to change

Training Location: Client's office

Title and Name:

Prof/Dr/Mr/Mrs/Ms _____

Tel: _____ Fax: _____

Email: _____

Mobile: _____ Position: _____

Organization: _____

Address: _____

Date: _____ Signature: _____

Mode of registration: E: phuongnta@vina-tech.com.vn

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